

Final Terms dated 16 May 2013

Lloyds TSB Bank plc

Issue of AUD 2,000,000 Fixed Rate Notes due 2033

under the Note, Certificate and Warrant Programme

Part A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Base Note Conditions and the Base General Conditions set forth in the Prospectus dated 20th April 2012 and the supplemental Prospectuses dated 11th May 2012, 28th August 2012, 14 November 2012 and 19 March 2013 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Bank and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus and the supplemental Prospectus are available for viewing at 25 Gresham Street, London EC2V 7HN and copies may be obtained from Lloyds TSB Bank plc, 25 Gresham Street, London EC2V 7HN.

1	Issuer:	Lloyds TSB Bank plc
2	(i) Series Number:	NMTN0218
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	Australian Dollars ("AUD")
4	Aggregate Nominal Amount:	
	(i) Series:	AUD 2,000,000
	(ii) Tranche:	AUD 2,000,000
5	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	AUD 100,000
	(ii) Calculation Amount:	AUD 100,000
7	(i) Issue Date:	16 May 2013
	(ii) Interest Commencement Date:	17 May 2013
8	Maturity Date:	17 May 2033
9	Product Conditions:	
	(i) Index Linked Product Provisions:	Not Applicable
	(ii) Inflations Linked Product	Not Applicable

	Provisions:	
(iii)	Equity Linked Product Provisions:	Not Applicable
(iv)	Currency Linked Product Provisions:	Not Applicable
(v)	Commodity Linked Product Provisions:	Not Applicable
10	Interest Basis:	5.55 per cent. Fixed Rate
11	Redemption/Payment Basis:	Redemption at par
12	Change of Interest or Redemption/Payment Basis:	Not Applicable
13	Alternative Currency Equivalent:	Not Applicable
14	Put/Call Options:	Not Applicable
15	Status of the Notes:	Senior
16	Method of distribution:	Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

17	Fixed Rate Note Provisions	Applicable
(i)	Rate(s) of Interest:	5.55 per cent. per annum payable semi-annually in arrear
(ii)	Interest Payment Date(s):	17 November and 17 May in each year, commencing on 17 November 2013 up to and including the Maturity Date, subject to adjustment for payment purposes only in accordance with the Modified Following Business Day Convention
(iii)	Fixed Coupon Amount(s):	AUD 2,775 per Calculation Amount
(iv)	Broken Amount(s):	Not Applicable
(v)	Day Count Fraction:	30/360 (unadjusted)
(vi)	Determination Dates:	Not Applicable
(vii)	Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
18	Floating Rate Note Provisions	Not Applicable
19	Zero Coupon Note Provisions	Not Applicable
20	Index Linked Interest Note, Inflation Linked Interest Note and other variable-linked interest Note Provisions	Not Applicable
21	Equity Linked Interest Provisions	Not Applicable
22	Currency Linked Interest Provisions	Not Applicable

23 **Commodity Linked Interest Provisions** Not Applicable

PROVISIONS RELATING TO REDEMPTION

24 **Call Option** Not Applicable

25 **Put Option** Not Applicable

26 **Final Redemption Amount** AUD 100,000 per Calculation Amount

27 **Settlement:** Settlement will be by way of cash payment.

28 **Expenses** Not Applicable

29 **Unwind Costs for Disruption Cash Settlement Price and Failure to Deliver Settlement Price** Not Applicable

30 **Bank's option to vary settlement:** The Bank does not have the option to vary settlement in respect of the Notes pursuant to Base Note Condition 7(d).

31 **Index Linked, Inflation Linked and other variable-linked Redemption Note Provisions** Not Applicable

32 **Equity Linked Redemption Provisions:** Not Applicable

33 **Relevant Assets:** Not Applicable

34 **Additional Disruption Events:** Not Applicable

35 **Currency Linked Redemption Provisions:** Not Applicable

36 **Commodity Linked Redemption Provisions:** Not Applicable

37 **Early Redemption Amount:**

Early Redemption Amount(s) payable onAs specified in the Conditions redemption for (a) illegality or change in law; (b) taxation reasons or on event of default or other early redemption; (c) in the case of Index Linked Notes, following an Index Adjustment Event in accordance with Product Condition 1.3(ii)(4); (d) in the case of Inflation Linked Notes, following the cessation of publication of the Index in accordance with Product Condition 2.3(b)(v) (*Cessation of Publication*); (e) in the case of Equity Linked Notes, following certain corporate events in accordance with Product Condition 3.3 (*Potential Adjustment Events, De-listing, Merger Event, Tender Offer, Nationalisation and Insolvency,*

Adjustments for Equity Linked Securities in respect of Underlying Equities and Correction of Underlying Equity Prices); (f) in the case of Currency Linked Securities, following a Rebasing (if applicable) in accordance with Product Condition 4.5(d) (*Rebasing of Securities*); (g) in the case of Commodity Linked Securities, following an adjustment event in accordance with Product Condition 5.3(e) (*Adjustment to Commodity Index*) and/or the method of calculating the same (if required or if different from that set out in the Product Conditions); (h) if so specified herein, following an Additional Disruption Event (if applicable) in accordance with Product Condition 6.2(iv) (*Occurrence of Additional Disruption Events*) ; or (i) if so specified herein, following a Scheduled Payment Currency Disruption Event (if applicable) in accordance with Product Condition 7.1 (*Payment of Alternative Currency Equivalent*) and/or the method of calculating the same (if required or if different from that set out in the Product Conditions):

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| 38 | Unwind Costs: | Applicable |
| 39 | Disruption Cash Settlement Price Unwind Costs: | Not Applicable |
| 40 | Failure to Deliver Settlement Price Unwind Costs: | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 41 | Form of Notes: | Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note |
| 42 | New Global Note: | No |
| 43 | Additional Financial Centre(s) or other special provisions relating to payment dates: | Tokyo, London, New York and Sydney |
| 44 | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 45 | Details relating to Partly Paid Notes: | Not Applicable |

amount of each payment comprising the Issue Price and date on which each payment is to be made:

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| 46 | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 47 | Redenomination, renominatisation and reconventioning provisions: | Not Applicable |
| 48 | Consolidation provisions: | Not Applicable |
| 49 | Name and address of Calculation Agent | Not Applicable |
| 50 | Other final terms: | Not Applicable |

DISTRIBUTION

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|----|------------------------------------|---|
| 51 | If syndicated, names of Managers: | Not Applicable |
| 52 | Stabilising Manager(s) (if any): | Not Applicable |
| 53 | If non-syndicated, name of Dealer: | Crédit Agricole Corporate and Investment Bank |
| 54 | U.S. Selling Restrictions: | Reg S Category 2; TEFRA D |
| 55 | Additional selling restrictions: | Not Applicable |

RESPONSIBILITY

The Bank accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Bank:

By:

Duly authorised



PART B-OTHER INFORMATION

1 LISTING

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| (i) | Listing: | None |
| (ii) | Admission to trading: | Not Applicable |
| (iii) | Estimate of total expenses related to admission to trading: | Not Applicable |

2 RATINGS

Ratings: The Notes to be issued have not been rated.

3 OPERATIONAL INFORMATION

ISIN Code: XS0931405830

Common Code: 093140583

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: No