

Final Terms dated 11 September 2015

**Lloyds Bank plc**

Issue of EUR 5,000,000 Structured Floating Rate Notes due September 2027  
under the Global Medium Term Note Programme

**PART A — CONTRACTUAL TERMS**

These Final Terms constitute Issue Terms for the purposes of the Base General Conditions. Terms used herein shall be deemed to be defined as such for the purposes of the Base Conditions set forth in the Prospectus dated 9 April 2015 and the supplemental prospectuses dated 11 May 2015 and 12 August 2015 which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the final terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus and the supplemental prospectuses are available for viewing at [www.londonstockexchange.com/exchange/news/market-news/market-news-home.html](http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html) and copies may be obtained from Lloyds Bank plc, 25 Gresham Street, London EC2V 7HN.

The expression “**Prospectus Directive**” means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State) and includes any relevant implementing measure in the Relevant Member State and the expression “**2010 PD Amending Directive**” means Directive 2010/73/EU.

1	Issuer:	Lloyds Bank plc
2	(i) Series Number:	WMTN0201
	(ii) Tranche Number:	1
3	<b>Specified Currency</b>	Euro (“EUR”)
4	<b>Aggregate Nominal Amount</b>	
	(i) Series:	EUR 5,000,000
	(ii) Tranche:	EUR 5,000,000
5	<b>Issue Price</b>	100.00 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	EUR 100,000
	(ii) Calculation Amount:	EUR 100,000
7	(i) Issue Date:	15 September 2015
	(ii) Trade Date:	8 September 2015
8	<b>Maturity Date</b>	15 September 2027
9	<b>Business Day Convention</b>	Following Business Day Convention (Unadjusted)
10	<b>Business Centre(s)</b>	TARGET, London
11	<b>Calculation Agent</b>	Citibank, N.A., London Branch
12	<b>Alternative Currency Equivalent</b>	Not Applicable
13	<b>Synthetic Currency Asset Conditions</b>	Not Applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14	<b>Fixed Rate Note Provisions</b>	Not Applicable
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15	<b>Floating Rate Note Provisions</b>	Not Applicable
16	<b>Zero Coupon Note Provisions</b>	Not Applicable
17	<b>Index Linked Interest Provisions</b>	Not Applicable
18	<b>Inflation Linked Interest Provisions</b>	Not Applicable
19	<b>Currency Linked Interest Provisions</b>	Not Applicable
20	<b>Commodity Linked Interest Provisions</b>	Not Applicable
21	<b>Rate Linked Interest Provisions</b>	Not Applicable
22	<b>Multi-Asset Basket Linked Interest Provisions</b>	Not Applicable
23	<b>Structured Floating Rate Coupon</b>	Applicable
	(i) Interest Commencement Date:	15 September 2015
	(ii) Interest Period Date(s):	Each Interest Payment Date
	(iii) Interest Payment Date(s):	15 September in each year from and including 15 September 2016 to and including the Maturity Date
	(iv) Business Day Convention:	Following Business Day Convention (Unadjusted)
	(v) Party responsible for calculating the interest due (if not the Calculation Agent):	Not Applicable
	(vi) Relevant Rate:	
	(a) ISDA Determination:	Not Applicable
	(b) Screen Rate Determination:	Not Applicable
	(c) CMS Rate Determination:	Applicable
	- CMS Currency:	EUR
	- CMS Designated Maturity:	10 year
	- CMS Screen Page:	Reuters Screen ISDAFIX 2 Page
	- CMS Reference Time:	11.00 a.m.(Frankfurt time)
	- CMS Determination Date:	Two TARGET Business Days prior to each Interest Accrual Period
	- CMS Business Centre(s):	TARGET
	- CMS Reference Banks Number:	Five (5)
	- CMS Relevant Interbank Market:	Eurozone interbank market
	(d) Rates Variance Determination:	Not Applicable
	(vii) Day Count Fraction:	Actual/Actual
	(viii) Leverage:	Applicable
	Interest Accrual Period:	Leverage:
	All Interest Accrual Periods falling in the period from	95.00 per cent.

	and including the Issue Date to and including the Maturity Date
(ix) Margin:	Not Applicable
(x) Cap:	Applicable
	For all Interest Accrual Periods falling in the period from and including the Issue Date to and including the Maturity Date:
	4.00 per cent. per annum
(xi) Floor:	Applicable
	Interest Accrual Period: Floor:
	All Interest Accrual Periods 0.00 per cent. per annum falling in the period from and including the Issue Date to and including the Maturity Date
24 Inverse Floating Rate Coupon	Not Applicable
25 Fixed Rate Step-Up/Step-Down Coupon	Not Applicable
26 Fixed to Floating Coupon	Not Applicable
27 Floating to Fixed Coupon	Not Applicable
28 Fixed to Floating Switchable Coupon	Not Applicable
29 Floating to Fixed Switchable Coupon	Not Applicable
30 Fixed Rate Range Accrual Coupon	Not Applicable
31 Floating Rate Range Accrual Coupon	Not Applicable
32 Fixed Rate Dual Range Accrual Coupon	Not Applicable
33 Floating Rate Dual Range Accrual Coupon	Not Applicable
34 Digital Coupon	Not Applicable
35 Inflation-Linked Coupon	Not Applicable
36 Inflation Protected Coupon	Not Applicable
37 Performance Coupon	Not Applicable
38 Annualised Performance Coupon	Not Applicable
<b>PROVISIONS RELATING TO REDEMPTION</b>	
39 Put/Call Options	Not Applicable
40 Call Option	Not Applicable
41 Put Option	Not Applicable
42 Target Auto Redemption	Not Applicable
43 Autocall	Not Applicable

44	<b>Final Redemption Amount</b>	EUR 100,000 per Calculation Amount
45	<b>Early Redemption Amount</b>	
	Early Redemption Amount(s):	Par
46	<b>Unwind Costs:</b>	Applicable
47	<b>Expenses</b>	Not Applicable
48	<b>Index Linked Redemption Provisions</b>	Not Applicable
49	<b>Inflation Protected Redemption Provisions</b>	Not Applicable
50	<b>Currency Linked Redemption Provisions</b>	Not Applicable
51	<b>Commodity Linked Redemption Provisions</b>	Not Applicable
52	<b>Rate Linked Redemption Provisions</b>	Not Applicable
53	<b>Multi-Asset Basket Linked Redemption Provisions</b>	Not Applicable
54	<b>Performance Redemption</b>	Not Applicable
55	<b>Performance Plus Downside Redemption</b>	Not Applicable
56	<b>Performance Plus Conditional Downside Redemption</b>	Not Applicable
57	<b>Absolute Performance Redemption</b>	Not Applicable
58	<b>Reverse Convertible Redemption</b>	Not Applicable
59	<b>Reverse Convertible Plus Conditional Downside Redemption</b>	Not Applicable
60	<b>Inflation Protected Redemption</b>	Not Applicable
61	<b>Dual Currency Redemption</b>	Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

62	<b>Form of Notes</b>	Bearer Notes - Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
63	<b>New Global Note</b>	No
64	<b>Additional Disruption Events</b>	Not Applicable
65	<b>Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature)</b>	Not Applicable
66	<b>Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made</b>	Not Applicable

**DISTRIBUTION**

67	<b>U.S. Selling Restrictions</b>	Reg S Category 2; TEFRA D
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**LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required for issue and admission to trading of the Notes described herein pursuant to the Global Medium Term Note Programme of Lloyds Bank plc and Lloyds Banking Group plc.

Signed on behalf of the Issuer:

By:

..... *Ameyers* .....

Duly authorised

## PART B — OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application is expected to be made by the Issuer (or on its behalf) for the Notes to be listed on the Official List of the UK Listing Authority and to be admitted to trading on the regulated market of the London Stock Exchange with effect from 15 September 2015.
- (ii) Estimate of total expenses related to admission to trading: GBP 300+VAT

### 2 RATING

Ratings: The Notes to be issued have not been rated.

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

“Save as discussed in “*Selling Restrictions*”, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.”

### 4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See “Use of Proceeds” wording in the Prospectus
- (ii) Estimated net proceeds: Not Applicable
- (iii) Estimated total expenses: Not Applicable

### 5 Floating Rate Notes only — HISTORIC INTEREST RATES

Details of historic ISDAFIX 2 rates can be obtained from Reuters.

### 6 OPERATIONAL INFORMATION

- ISIN Code: XS1291469580
- Common Code: 129146958
- Swiss Securities Number  
(*Valorennummer*): Not Applicable
- WKNNumber  
(*Wertpapierkennnummer*): Not Applicable
- Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme* and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

### 7 INDEX DISCLAIMER

Not Applicable