

PROHIBITION OF SALES TO EEA RETAIL INVESTORS: The Notes are not intended, from 1 January 2018, to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU ("MiFID II"); or (ii) a customer within the meaning of Directive 2002/92/EC ("IMD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**Final Terms dated 27 September 2017**

**Lloyds Bank plc**

Issue of USD 25,000,000 Callable Zero Coupon Notes due October 2047  
under the Global Medium Term Note Programme

**PART A— CONTRACTUAL TERMS**

These Final Terms constitute Issue Terms for the purposes of the Base General Conditions. Terms used herein shall be deemed to be defined as such for the purposes of the Base Conditions set forth in the Prospectus dated 30 March 2017 and the supplemental prospectuses dated 27 April 2017 and 27 July 2017, which together constitute a base prospectus for the purposes of the Prospectus Directive. This document constitutes the final terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Bank and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus and the supplemental prospectuses are available for viewing at [www.londonstockexchange.com/exchange/news/market-news/market-news-home.html](http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html) and copies may be obtained from Lloyds Bank plc, 25 Gresham Street, London EC2V 7HN.

The expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State) and includes any relevant implementing measure in the Relevant Member State and the expression "2010 PD Amending Directive" means Directive 2010/73/EU.

1	Issuer:	Lloyds Bank plc (the "Bank")
2	(i) Series Number:	WMTN0254
	(ii) Tranche Number:	1
3	<b>Specified Currency</b>	United States Dollars ("USD")
4	<b>Aggregate Nominal Amount</b>	
	(i) Series:	USD 25,000,000
	(ii) Tranche:	USD 25,000,000
5	<b>Issue Price</b>	100.00 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	USD 1,000,000
	(ii) Calculation Amount:	USD 1,000,000
7	(i) Issue Date:	2 October 2017
	(ii) Trade Date:	22 September 2017

8	<b>Maturity Date</b>	2 October 2047
9	<b>Business Day Convention</b>	Following Business Day Convention (Unadjusted)
10	<b>Business Centre(s):</b>	London, New York and Taipei
11	<b>Calculation Agent</b>	Citibank, N.A., London Branch
12	<b>Alternative Currency Equivalent</b>	Not Applicable
13	<b>Synthetic Currency Asset Conditions</b>	Not Applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14	<b>Fixed Rate Note Provisions</b>	Not Applicable
15	<b>Floating Rate Note Provisions</b>	Not Applicable
16	<b>Zero Coupon Note Provisions</b>	Applicable
	(i) Amortisation Yield:	4.2425 per cent. per annum
	(ii) Amortisation Yield compounding basis:	Compounded annually
	(iii) Day Count Fraction:	30/360
17	<b>Index Linked Interest Provisions</b>	Not Applicable
18	<b>Inflation Linked Interest Provisions</b>	Not Applicable
19	<b>Currency Linked Interest Provisions</b>	Not Applicable
20	<b>Commodity Linked Interest Provisions</b>	Not Applicable
21	<b>Rate Linked Interest Provisions</b>	Not Applicable
22	<b>Multi-Asset Basket Linked Interest Provisions</b>	Not Applicable
23	<b>Structured Floating Rate Coupon</b>	Not Applicable
24	<b>Inverse Floating Rate Coupon</b>	Not Applicable
25	<b>Fixed Rate Step-Up/Step-Down Coupon</b>	Not Applicable
26	<b>Fixed to Floating Coupon</b>	Not Applicable
27	<b>Floating to Fixed Coupon</b>	Not Applicable
28	<b>Fixed to Floating Switchable Coupon</b>	Not Applicable
29	<b>Floating to Fixed Switchable Coupon</b>	Not Applicable
30	<b>Fixed Rate Range Accrual Coupon</b>	Not Applicable
31	<b>Floating Rate Range Accrual Coupon</b>	Not Applicable
32	<b>Fixed Rate Dual Range Accrual Coupon</b>	Not Applicable
33	<b>Floating Rate Dual Range Accrual Coupon</b>	Not Applicable
34	<b>Digital Coupon</b>	Not Applicable
35	<b>Inflation-Linked Coupon</b>	Not Applicable
36	<b>Inflation Protected Coupon</b>	Not Applicable
37	<b>Performance Coupon</b>	Not Applicable
38	<b>Annualised Performance Coupon:</b>	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

39	<b>Put/Call Options</b>	Call Option
40	<b>Call Option</b>	Applicable
	(i) Optional Redemption Date(s):	See table below

- (ii) Optional Redemption Amount(s): See table below
- (iii) If redeemable in part:
- (a) Minimum Redemption Amount: Not Applicable
- (b) Maximum Redemption Amount: Not Applicable
- (iv) Call Option Business Centre(s): London, New York and Taipei
- (v) Notice period: At least five (5) London, New York and Taipei Business Days prior to the relevant Optional Redemption Date

Optional Redemption Date	Optional Redemption Amount (per Calculation Amount) (in USD)
2 October 2022	1,230,903.74
2 October 2023	1,283,124.83
2 October 2024	1,337,561.40
2 October 2025	1,394,307.45
2 October 2026	1,453,460.94
2 October 2027	1,515,124.02
2 October 2028	1,579,403.16
2 October 2029	1,646,409.33
2 October 2030	1,716,258.25
2 October 2031	1,789,070.51
2 October 2032	1,864,971.82
2 October 2033	1,944,093.25
2 October 2034	2,026,571.41
2 October 2035	2,112,548.70
2 October 2036	2,202,173.58
2 October 2037	2,295,600.79
2 October 2038	2,392,991.66
2 October 2039	2,494,514.33
2 October 2040	2,600,344.10
2 October 2041	2,710,663.70
2 October 2042	2,825,663.60
2 October 2043	2,945,542.38
2 October 2044	3,070,507.02
2 October 2045	3,200,773.28
2 October 2046	3,336,566.09

41	<b>Put Option</b>	Not Applicable
42	<b>Target Auto Redemption</b>	Not Applicable
43	<b>Autocall</b>	Not Applicable
44	<b>Final Redemption Amount</b>	USD 3,478,119.90 per Calculation Amount
45	<b>Early Redemption Amount</b>	Amortised Face Amount in accordance with Condition 7(b)(i) of the Base General Conditions
46	<b>Unwind Costs:</b>	Applicable
47	<b>Expenses</b>	Not Applicable
48	<b>Index Linked Redemption Provisions</b>	Not Applicable
49	<b>Inflation Protected Redemption Provisions</b>	Not Applicable
50	<b>Currency Linked Redemption Provisions</b>	Not Applicable
51	<b>Commodity Linked Redemption Provisions</b>	Not Applicable
52	<b>Rate Linked Redemption Provisions</b>	Not Applicable
53	<b>Multi-Asset Basket Linked Redemption Provisions</b>	Not Applicable
54	<b>Performance Redemption</b>	Not Applicable
55	<b>Performance Plus Downside Redemption</b>	Not Applicable
56	<b>Performance Plus Conditional Downside Redemption</b>	Not Applicable
57	<b>Absolute Performance Redemption</b>	Not Applicable
58	<b>Reverse Convertible Redemption</b>	Not Applicable
59	<b>Reverse Convertible Plus Conditional Downside Redemption</b>	Not Applicable
60	<b>Inflation Protected Redemption</b>	Not Applicable
61	<b>Dual Currency Redemption</b>	Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

62	<b>Form of Notes</b>	Bearer Notes - Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
63	<b>New Global Note</b>	No
64	<b>Additional Disruption Events</b>	Not Applicable
65	<b>Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature)</b>	Not Applicable
66	<b>Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made</b>	Not Applicable

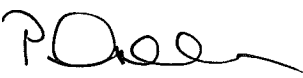
**DISTRIBUTION**

67	<b>U.S. Selling Restrictions</b>	Reg S Category 2; TEFRA D
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**LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required for issue and admission to trading of the Notes described herein pursuant to Global Medium Term Note Programme of Lloyds Bank plc.

Signed on behalf of the Bank:

By:   
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Duly authorised

## PART B — OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application is expected to be made by the Bank (or on its behalf) for the Notes to be listed on the Official List of the UK Listing Authority and to be admitted to trading on the regulated market of the London Stock Exchange with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: GBP 300 + VAT

### 2 RATINGS

- Ratings: The Notes to be issued have been rated:  
S&P:A

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in “*Selling Restrictions*”, so far as the Bank is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: Please refer to the section titled “Use of Proceeds” in the Base Prospectus
- (ii) Estimated net proceeds: Not Applicable
- (iii) Estimated total expenses: Not Applicable

### 5 OPERATIONAL INFORMATION

- ISIN Code: XS1691887779
- Common Code: 169188777
- Swiss Securities Number (*Valorenummer*): Not Applicable
- WKN Number (*Wertpapierkennnummer*): Not Applicable
- Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, *société anonyme* and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

### 6 ADDITIONAL US FEDERAL INCOME TAX CONSIDERATIONS

The Notes are not Specified ELLs for purposes of Section 871(m) of the U.S. Internal Revenue Code of 1986.

### 7 INDEX DISCLAIMER

Not Applicable